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Material weakening due to corrosion in hardened bearing steels

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Material weakening due to corrosion in hardened bearing steels

International workshop on the environmental
damage in structural materials under static
load/cyclic loads at ambient temperatures

Cork, Ireland, June 1st, 2016

R.H. Vegter, M. Ersson, B. Han, S. Echeverri
Restrepo

Content of the presentation

1. Introduction
2. Materials used in ball/roller bearings
3. Very high cycle fatigue in bearings
4. Corrosion exposure tests
5. RCF tests with corrosion
6. Hydrogen effects and RCF
7. Atomistic simulation of H in bearing steel
8. Conclusions

1

Introduction

SKF – a truly global company

- Established 1907
- Sales 2015 SEK 75,997 million
- Employees 46,635
- Production sites around 115 in 29 countries
- SKF presence in over 130 countries
- Distributors/dealers 17,000 locations
- Global certificates ISO 14001
OHSAS 18001 certification
ISO 50001

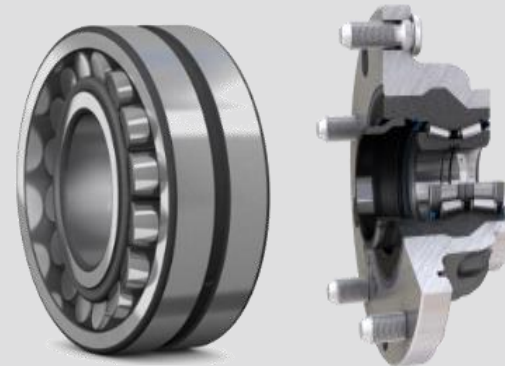


Two value propositions

Rotating equipment performance



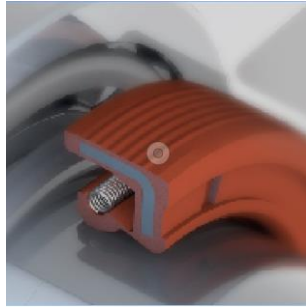
Product



SKF technology areas



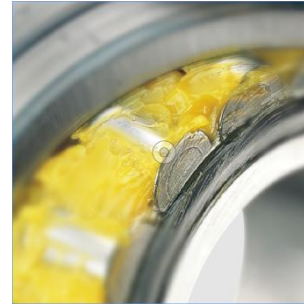
Bearings
and units



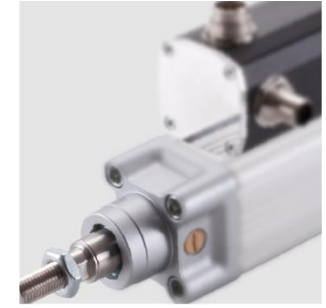
Seals



Services



Lubrication
systems



Mechatronics

Where is a bearing used for ?

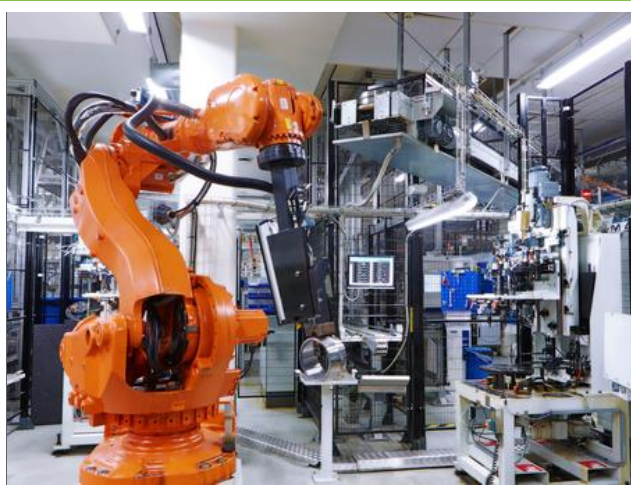
Bearings are machine elements that are designed for

- Reduction of friction
- Transfer of load
- Guidance of moving parts





Our solutions are everywhere



2

Materials used in ball/roller bearings

Materials used in bearings

Inner ring/Outer ring

- bearing steel : many steel grades

Rolling elements

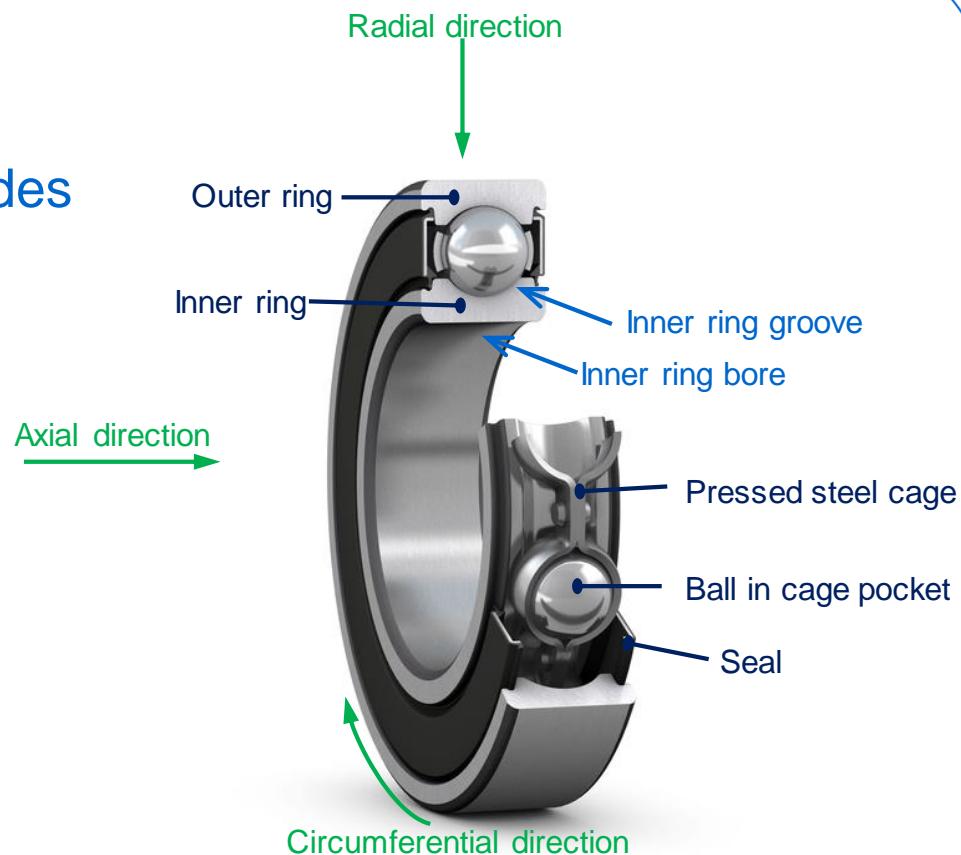
- bearing steel / ceramics

Cage

- steel / polymer / bronze

Seals

- steel / rubber



Production steps

Soft Annealed material:

- Cutting/turning from bar/tube
- Forming
- Heat treatment

Hardened rolling elements finishing operations

- Grinding
- Polishing
- Tumbling



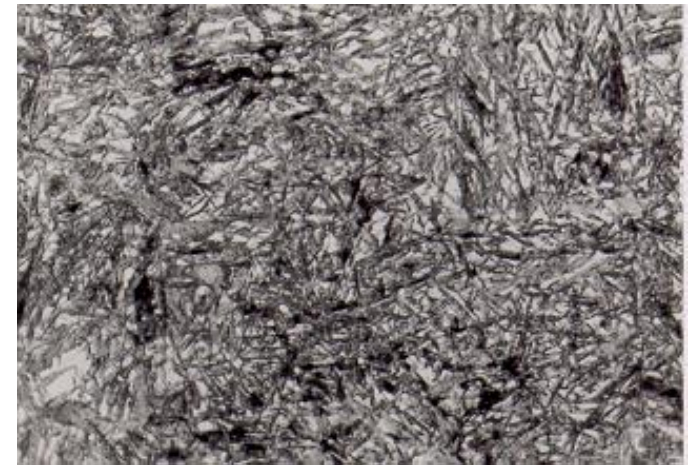
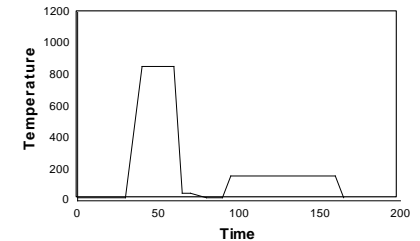
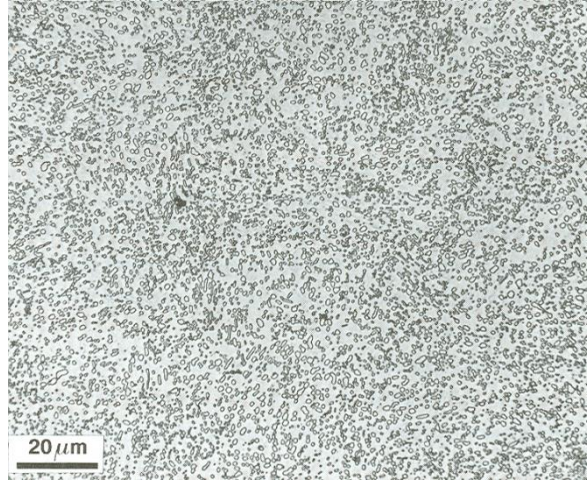
Thermal processing of bearing steel

Standard heat treatment

- austenitising
- tempering

This results in

- martensite
- bainite
- different stability classes
- variation in retained austenite
- thermodynamic instability

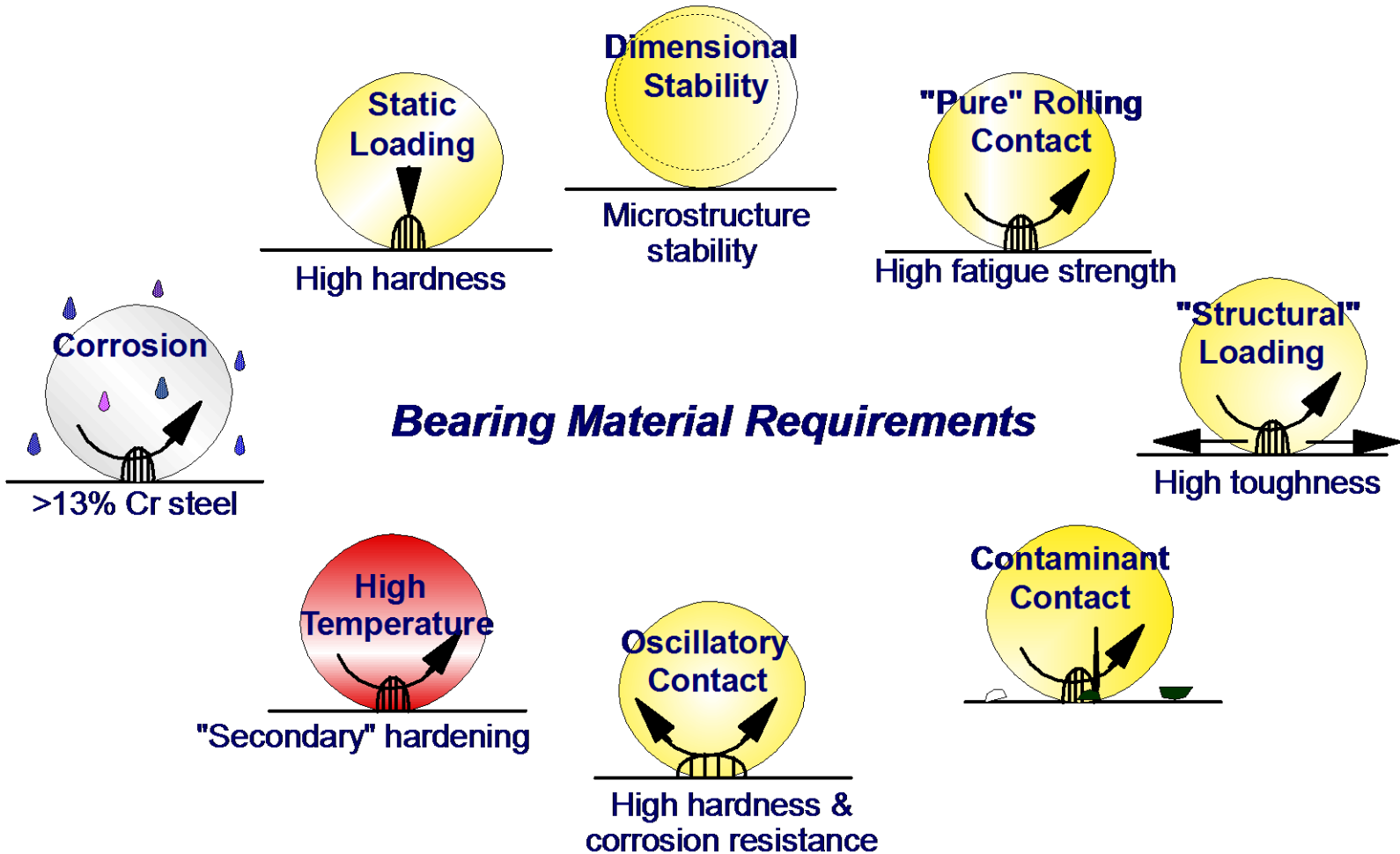


Composition of SKF grade 3 bearing steel (ASTM 52100, 100Cr6)

Bearing steel is Iron (Fe) containing :

Elem.	C	Si	Mn	Cr	Ni	Mo	S	P	O	Ti	Ca
Min. (wt%)	0.95	0.15	0.25	1.35							
Max. (wt%)	1.10	0.35	0.45	1.65	0.25	0.10	0.015	0.025	15 ppm	30 ppm	10 ppm

Bearing Material Requirements

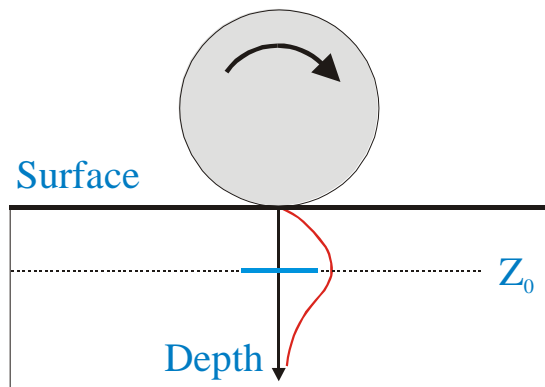


3

Very high cycle fatigue in bearings

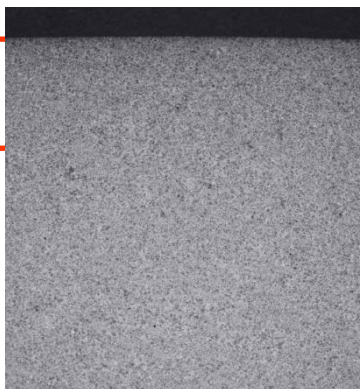
Fatigue development in bearing components

- Bearings require resistance to *Very High Cycle Fatigue* ($>10^{10}$ revolutions)
- Loads are up to 4 GPa
- Load distribution is described by the Hertzian stress profile



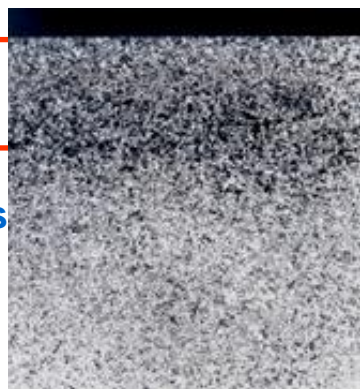
Material response in sub-surface region

surface



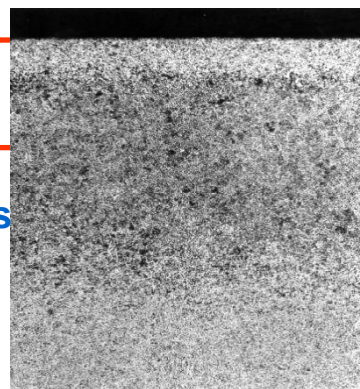
max.
stress

surface

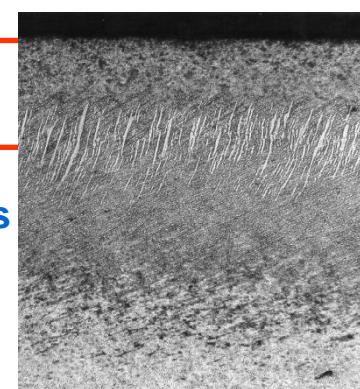


max.
stress

surface



max.
stress



New

**10 Million
revolutions**

**63 Million
revolutions**

**660 Million
revolutions**

- Deep groove ball bearing 6309
- Contact pressure 3700 Mpa
- Outer ring temperature 53 °C

Various contributions to microstructure alterations due to thermal and mechanical exposure

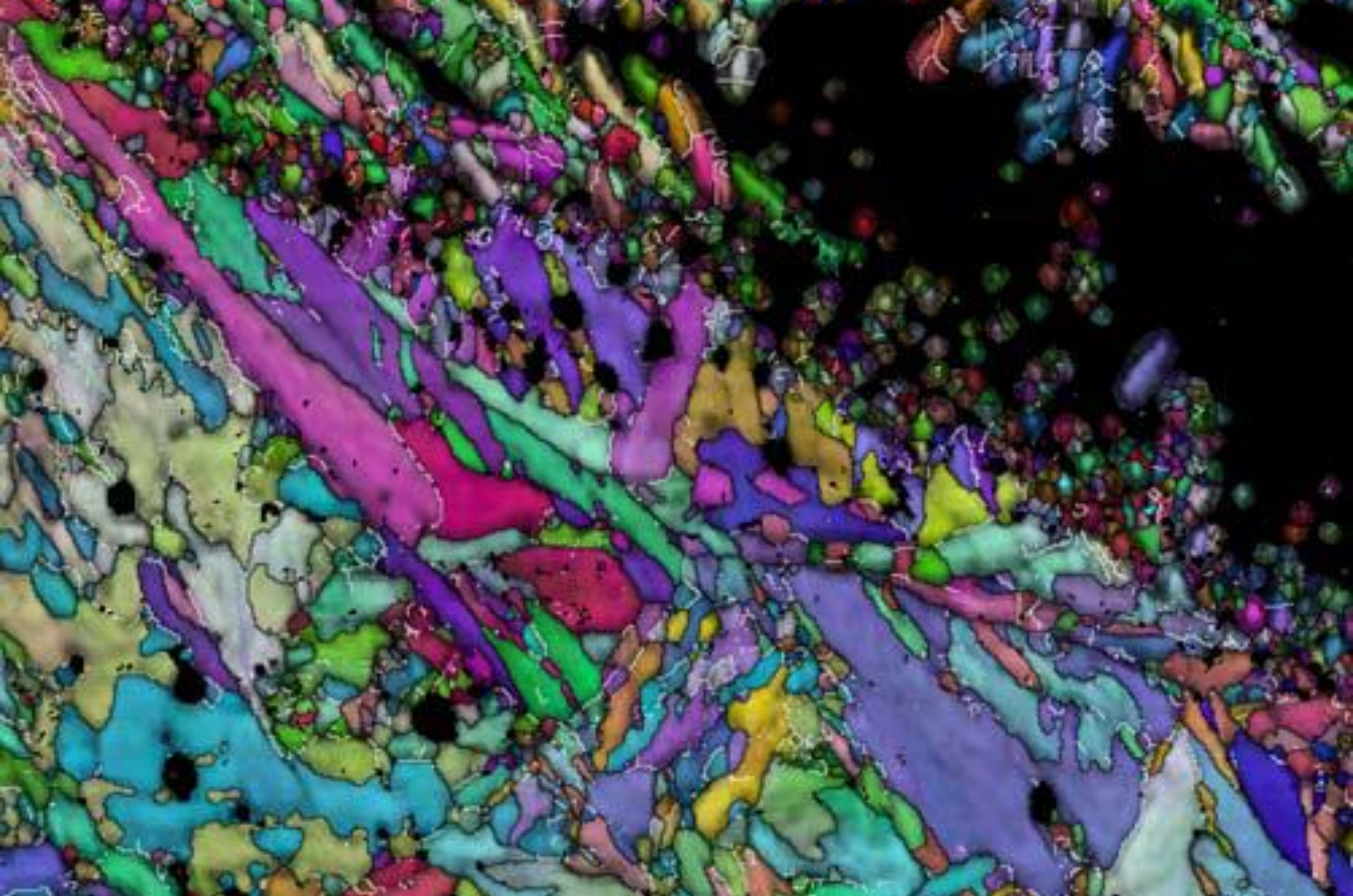


Localized fatigue damage development

Fatigue damage initiating non-metallic inclusion



Tapered roller bearing, tested 3x nominal life under 1.8 GPa contact pressure



**EBSD investigation of the crack initiation and TEM/FIB analyses of the microstructural changes around the cracks formed under Rolling Contact Fatigue (RCF)
A. Grabulov, R. Petrov, H.W. Zandbergen, Int. J. of Fatigue Vol. 32, Issue 3 (2010) p. 576-**

Premature failure initiated by corrosion

In some applications, bearings fatigue develops faster than expected.

Premature failures are characterized by multiple crack initiation points and cracks that are decorated with the 'White-Etching Areas'.

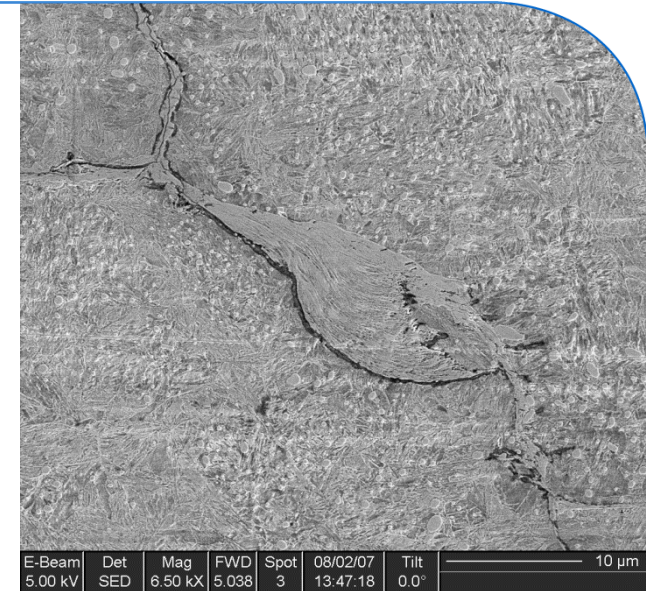
Hypothesis:

One cause of White-Etching Cracks can be material weakening due to corrosion

Prerequisites:

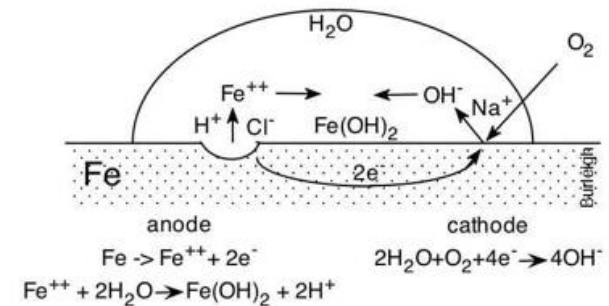
- Corrosion can occur in bearings.
- Hydrogen is generated by corrosion.
- Hydrogen diffuses into steel.
- Hydrogen weakens steel and can form white-etching cracks.

Understanding the mechanism of corrosion induced white-etching crack formation is the aim of the work.



WEC in Self Aligning Ball Bearing tested with increased hydrogen content

Corrosion of Steel in a Waterdrop



www.corrosionhelp.com

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4

Corrosion exposure tests

Corrosion exposure tests

Corrosion exposure tests with the objective to

- Obtain controlled corrosion
- Perform SEM analysis of surface corrosion
- Understand corrosion mechanism/surface damage

Controlled corrosion

Corrosion in a climate chamber

Two tests were performed:

Rollers of NU 205 ECP were cleaned and put directly in the climate chamber

Rollers of NU 305 ECP were cleaned and wrapped together using tie-wraps in bunches of 3 rollers. These were also put in the climate chamber



Test conditions

Cyclic corrosion test

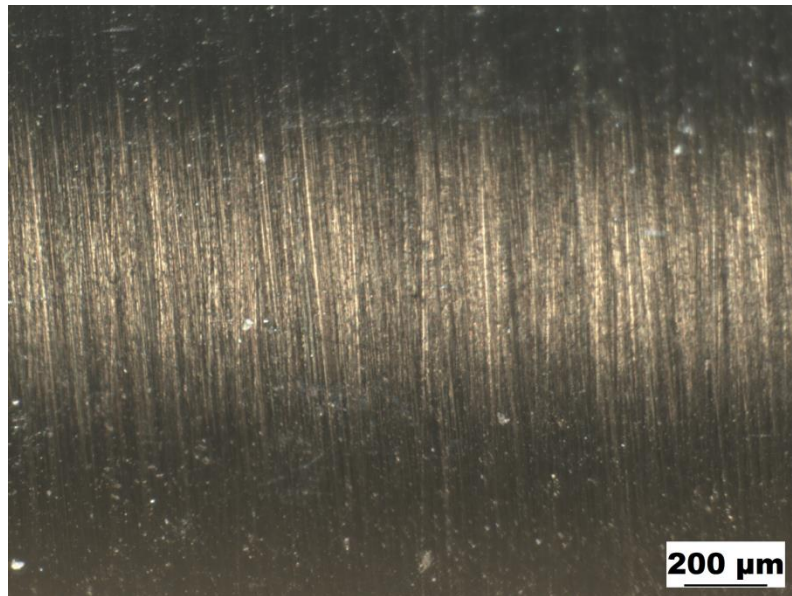
Daily cycle process as follows:

- Increase temperature from 20 °C to 40 °C in 1.5 h with a raise in relative humidity from 60 to 98%
- Maintain this warm-humid condition for 4 hours
- Return in 1.5 hours to 20 °C / 60% RH,
- Maintain the low temperature / dry condition for 17 hours

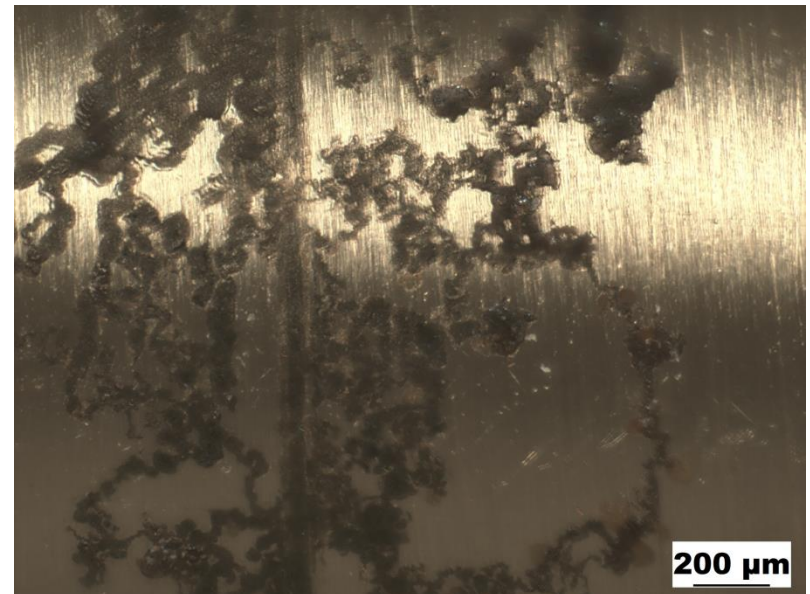
The cycle is repeated, in the present experiment up to 20 days.

3 Rollers tested for 29 cycles in a climate chamber

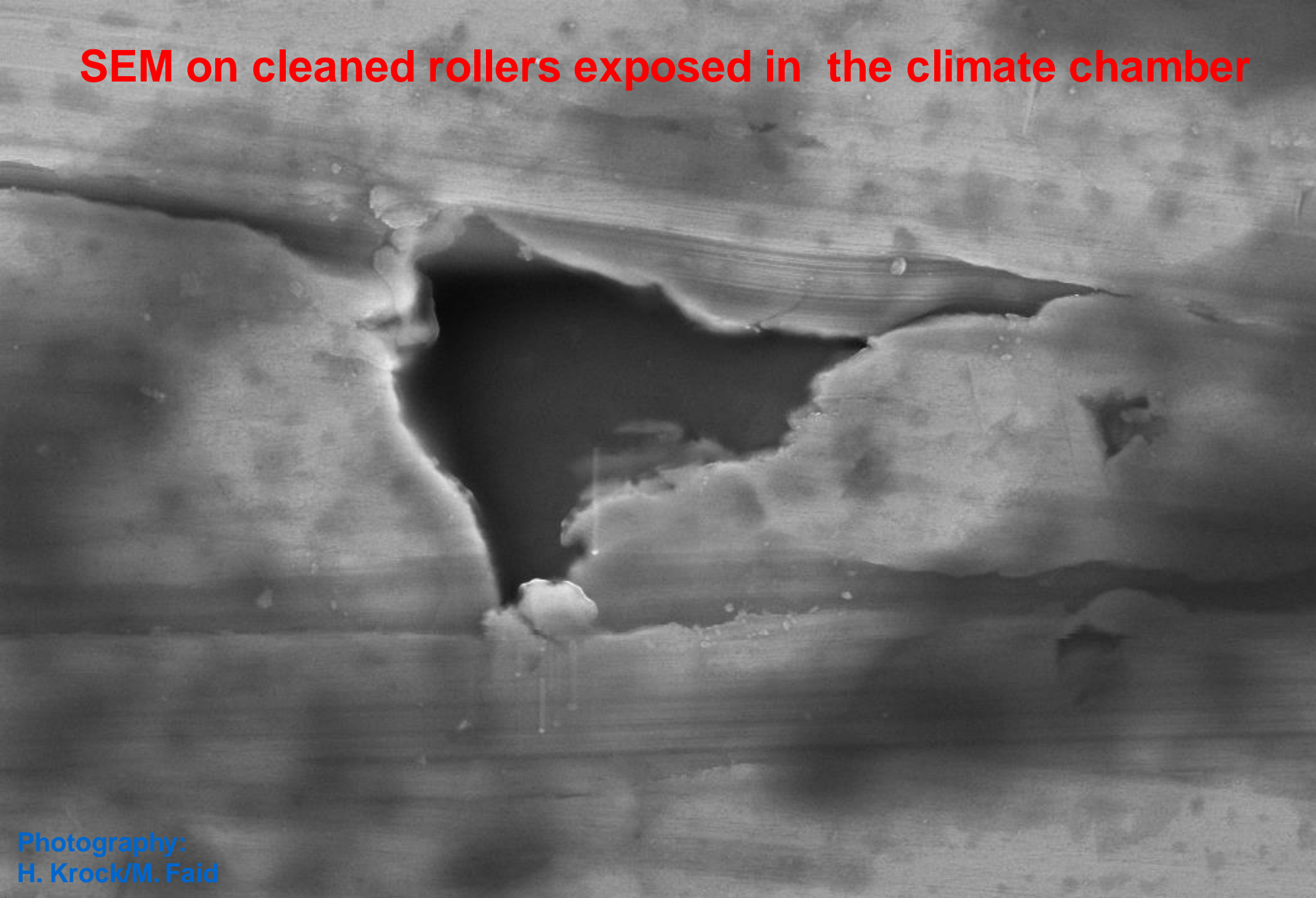
No preservative removal



Cleaned before test



SEM on cleaned rollers exposed in the climate chamber



Photography:
H. Krock/M. Faid

1 μm

EHT = 10.00 kV

Signal A = InLens

Pixel Size = 12.01 nm

WD = 3.8 mm

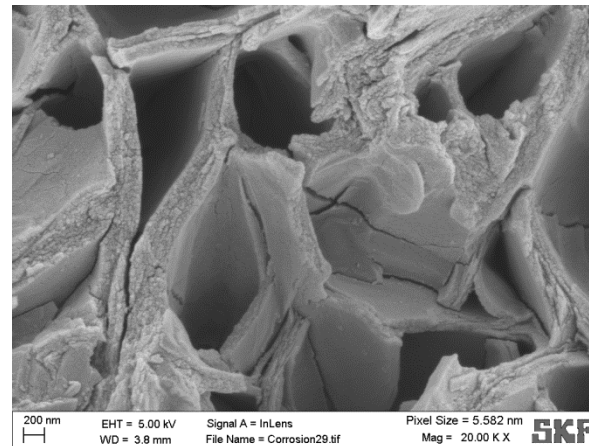
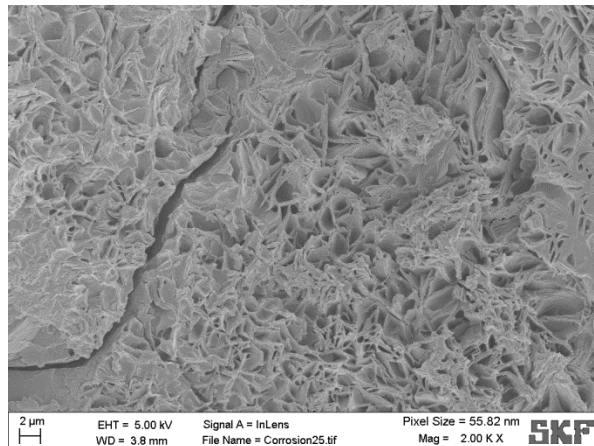
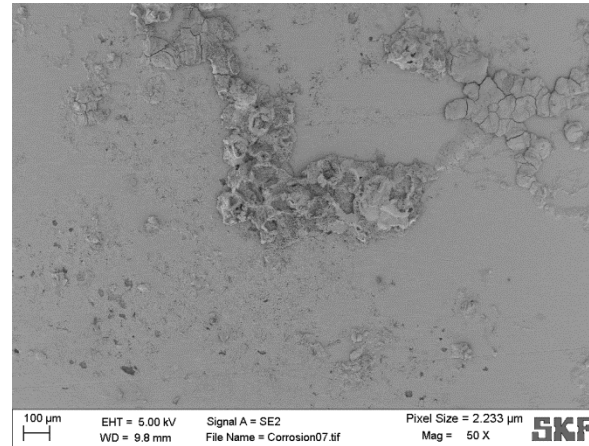
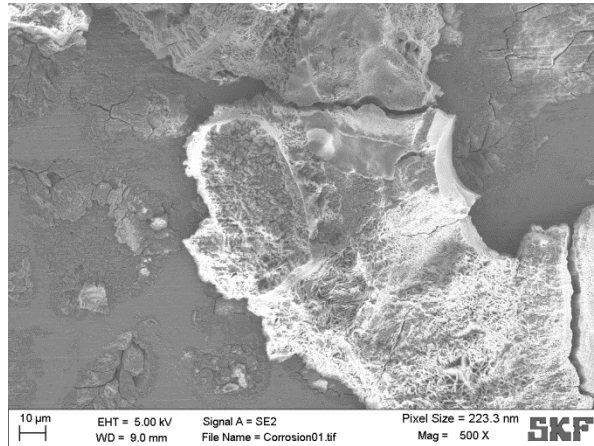
File Name = Surf.Corrosion22.tif

Mag = 9.30 K X

SKF

3 Rollers wrapped together in a climate chamber

At the contact of the rollers, crevice corrosion occurs



Photography:
H. Krock/M. Faid

Findings of the exposure tests

Corrosion due to moisture (no salt addition) can be generated in the climate chamber.

Exposure of single rollers leads to pitting corrosion

Rollers in contact show 'crevice corrosion'

5

RCF tests with corrosion

RCF tests with standstill corrosion

Methodology

Obtain controlled (standstill) corrosion of bearing components and then test under realistic bearing test conditions

Objective

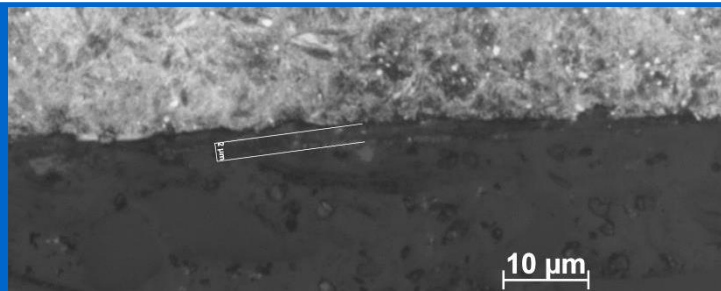
Test should prove (indirectly):

- The harmfulness of corrosion on bearing life
- Generation of white-etching cracks by hydrogen assisted fatigue arising from corrosion conditions

Develop repetitive corrosion method – initial experiments

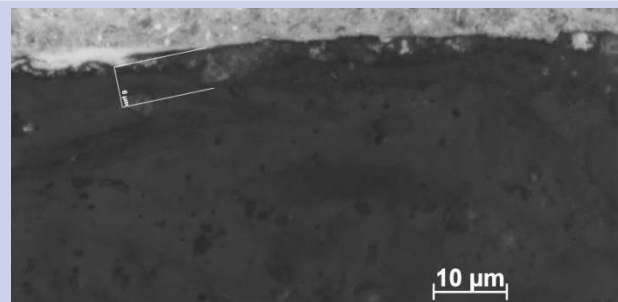
20 μ l 1%NaCl,
on each roller/ring
contact
Inspect after 1 day

=> 2 μ m



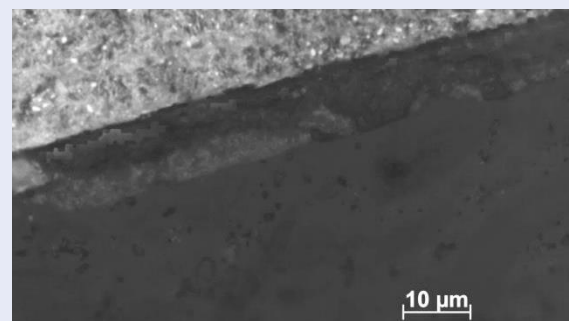
20 μ l 1%NaCl on
each roller/ring contact
Inspect after 4 days

=> 6 μ m



Day 1 20 μ l +
20 μ l day 2, 1%NaCl
on each roller/ring
contact
Inspect after 4 days
after the first application

=> >10 μ m



The average of three measurements

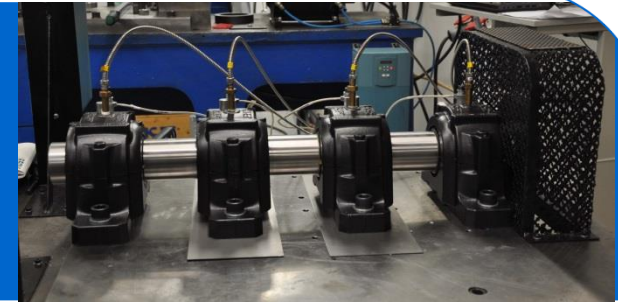
Wiped and washed bearing,
No grease or preservative during corrosion process
20 μ l of 1 % NaCl- distilled water solution
Vertical position



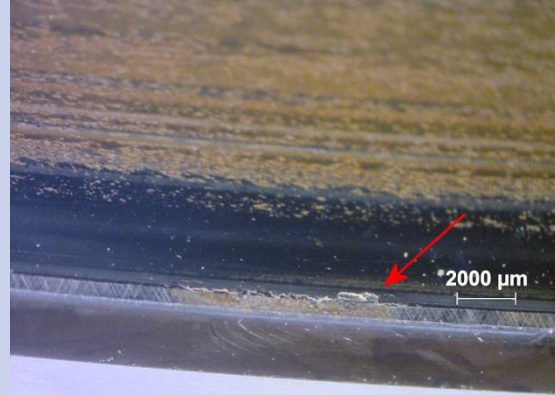
Run the severely corroded bearings as a first try => Surface initiated failure mode

Bearing tests in rig

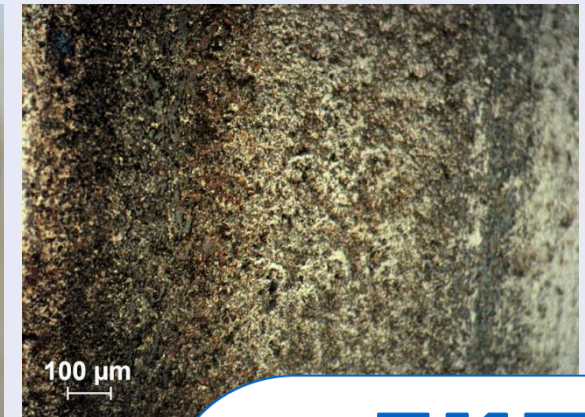
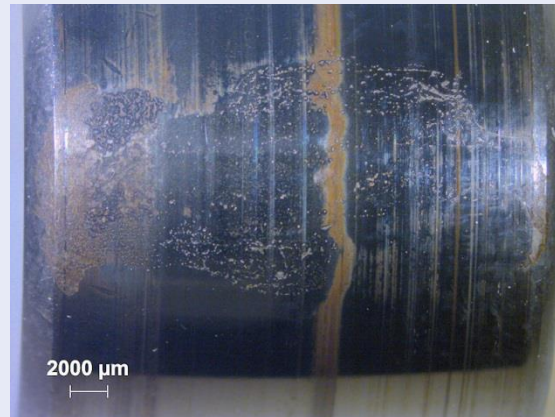
- Failure after about 300-800 hrs
- Similar visible results and no subsurface cracks
- Only one BF found in two investigated bearings



OR



Rollers



Need to develop less aggressive and reproducible corrosion method

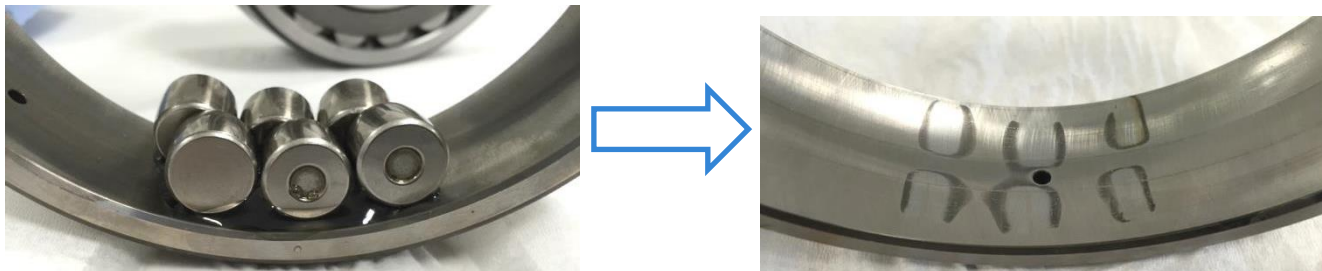
Extensive testing to improve corrosion method to have less corrosion with less oxide

- Preservative removal
- No grease or greased bearing – two different greases mixed with water to have high water level (5000 ppm)
- Water: Several versions of “artificial tap water” (to get not too aggressive but still defined level of ions)
- Amount of extra water at roller/raceway contact
- Bearing in different orientation

All cases : exposure during 14 days

⇒ In best cases spot type corrosion could be obtained but not well reproducible. Tests without cage gave indications of influence by cage (by lifting roller elements or possible electrochemical)

⇒ Ongoing tests where corrosion without cage influence and rollers placed on raceway

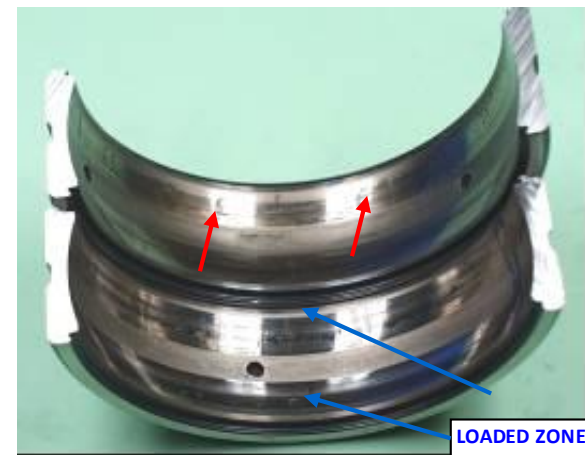


Standstill corrosion tests

Tested bearing with water in the grease (Shell Nerita HV), standstill corrosion.

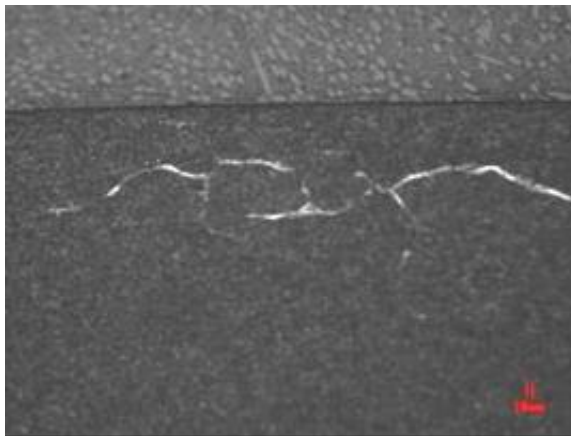
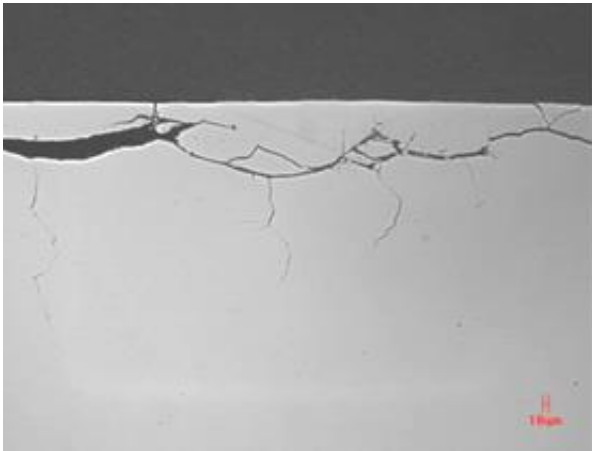
- Radial load 10 kN
- Test time 13x120 h with 48 h standstill after each 120 h
- 0.5 ml water was added to the grease at every standstill
- Every second standstill the bearing was re-lubricated

Several failures occurred, microstructural investigations were performed



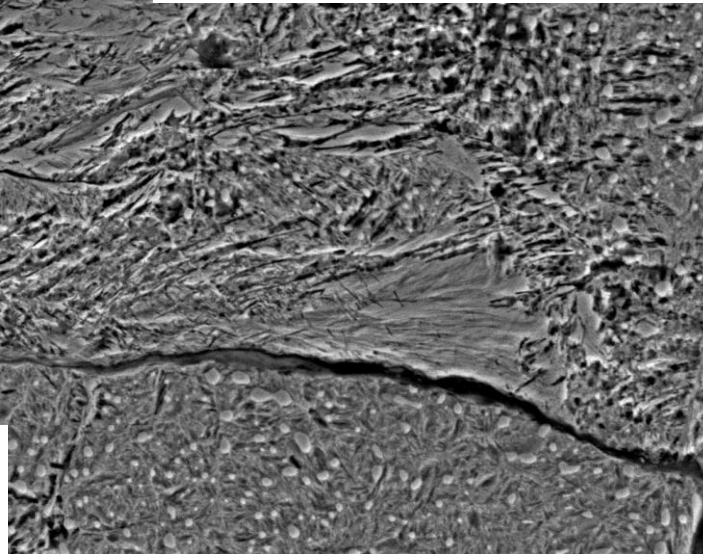
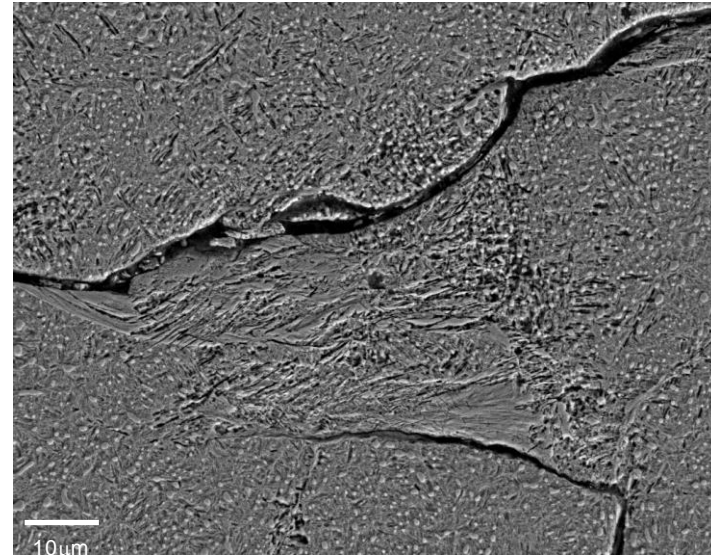
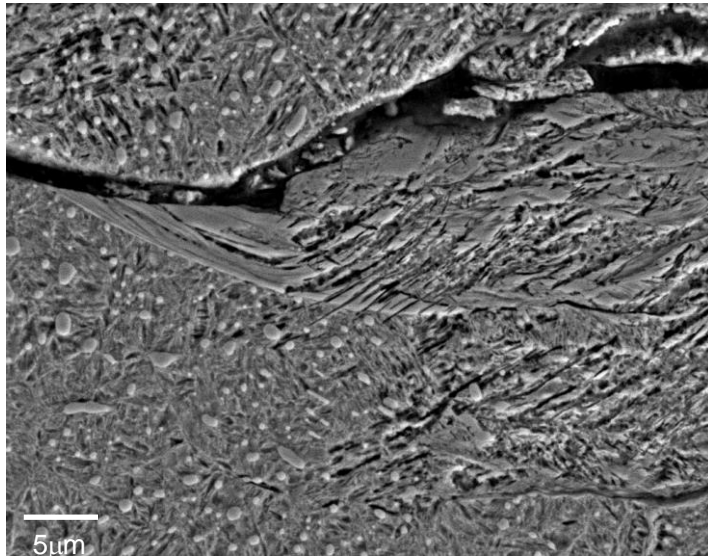
Sub-surface fatigue

In the bearings with water in grease, accelerated fatigue is observed, leading to extensive cracking with some White-Etching areas around it.



Extensive White-Etching Cracking due to corrosion

Sub-surface WEC in tested bearing with water in grease after standstill corrosion



Low level standstill corrosion

Standstill corrosion experiments Small size Tapered Roller Bearing

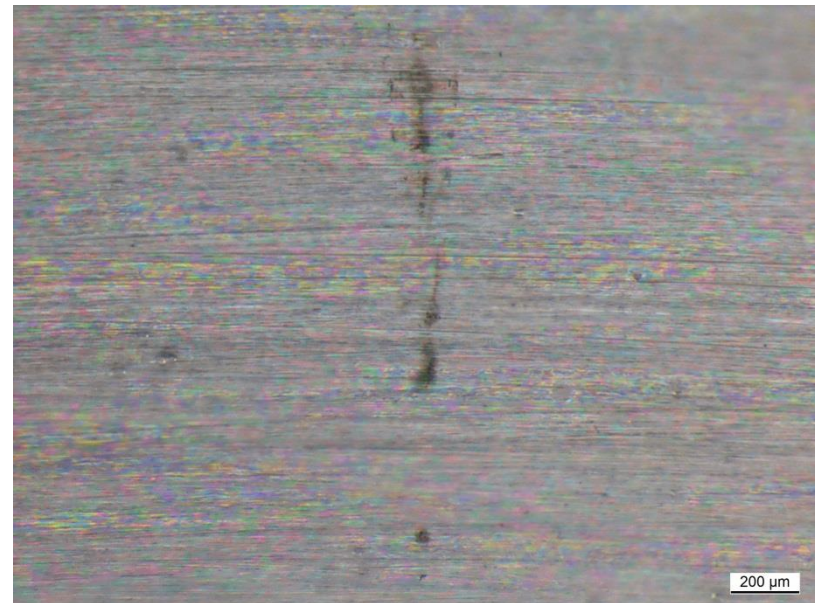
Exposure to 6 standard temperature/humidity cycles

- Increase temperature from 20 °C to 40 °C in 1.5 h with a raise in relative humidity from 60 to 98%
- Maintain this warm-humid condition for 4 hours
- Return in 1.5 hours to 20 °C / 60% RH,
- Maintain the low temperature / dry condition for 17 hours

After standstill corrosion, a Rolling Contact Fatigue test was performed: 2.2 GPa contact pressure on the inner ring for 168 h (8 MRevs), lubricant Mobilgear SHC (Wind turbine oil)

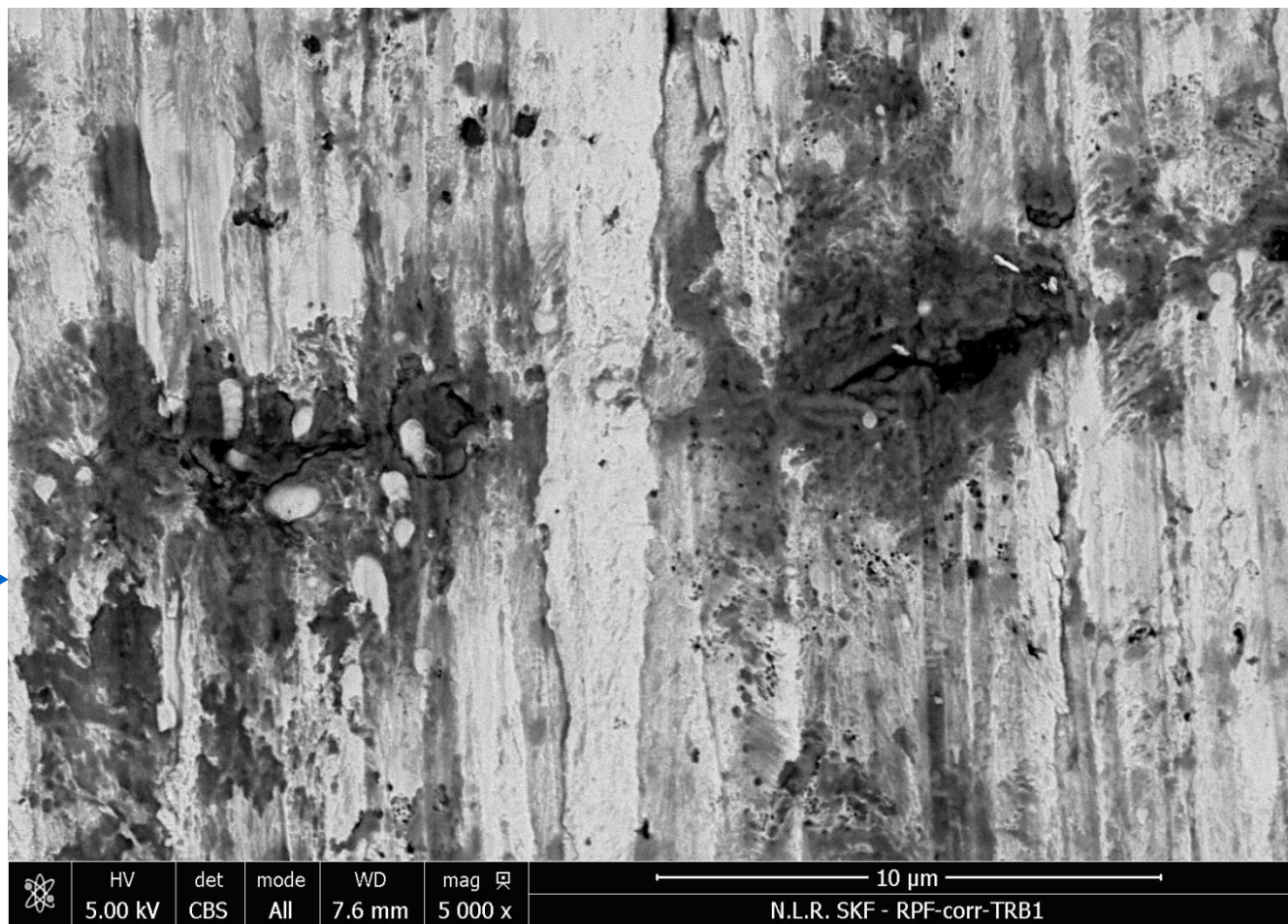
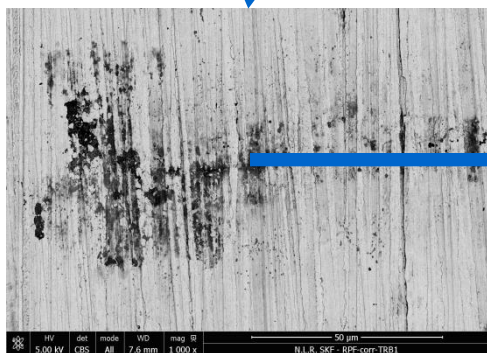
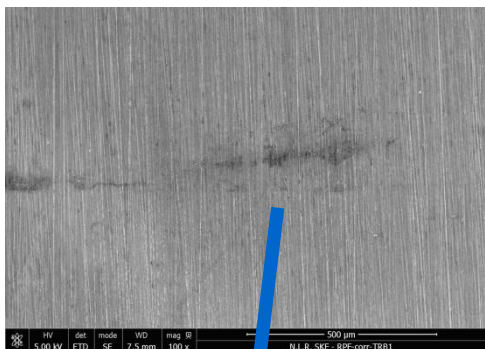
Optical observations

Standstill corrosion marks very difficult to find



Standstill corrosion marks after testing

Cracks become visible, axial direction



6

Hydrogen effect on mechanical properties

Hydrogen effect on mechanical properties

Description of charging process

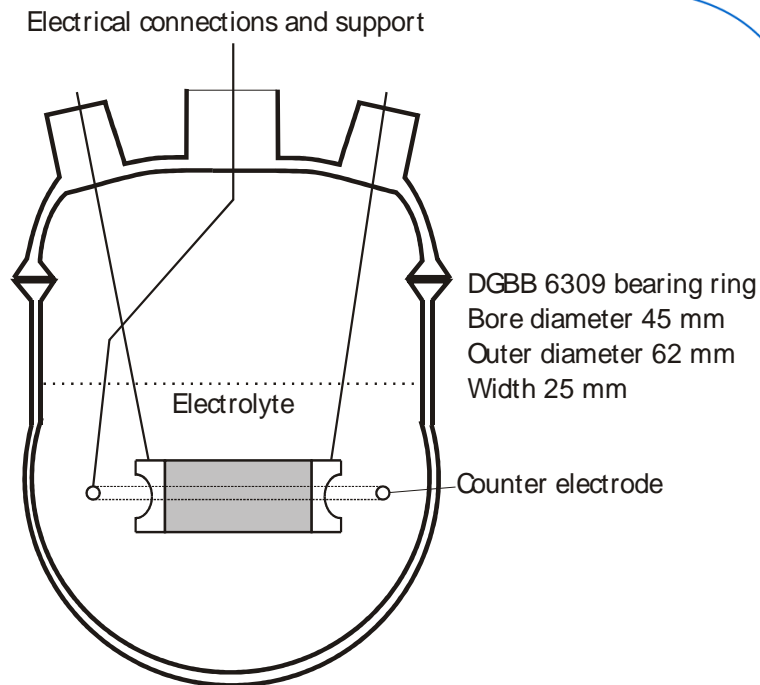
Tensile testing with H-charged samples

RCF testing

Hydrogen charging cell

Design of the hydrogen charging cell

- Glass bulb
- Large anode-cathode distance
- Temperature control
- Internal stirring
- Rings up to 100 mm outer diameter



Parameter	Value
Electrolyte	Alkalyne
Temperature	80 °C
pH	11.5-12 at start
Estimated current density	10 mA/cm ²
Polarity workpiece	negative
Time	24 h

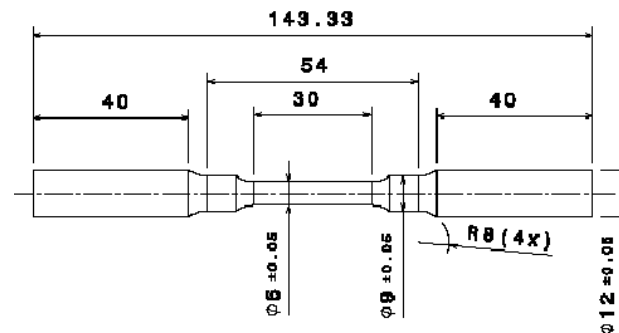
Tensile testing with H-charged samples

Hydrogen is weakening the steel.

To quantify the effect, hydrogen charged tensile testing was performed.

Test set-up

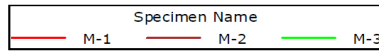
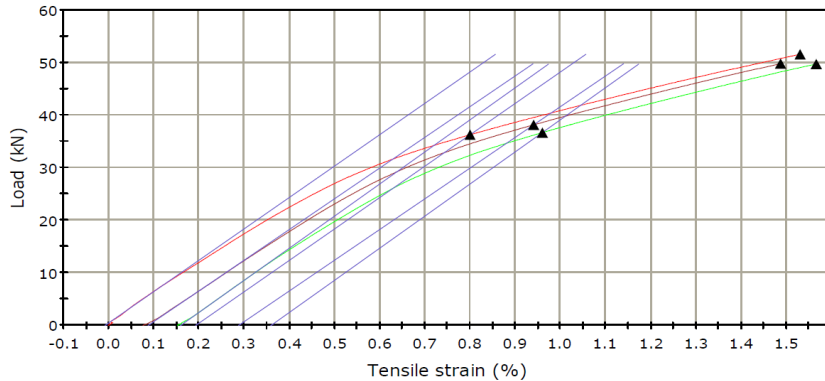
- Charging tensile test bars
- Hydrogen level 4-5 ppm
- Transport to tensile test machine (± 2 hours)
- Tensile test with cross-head speed 0.1-1.0 mm/min



Results of tensile testing

Standard martensite

Specimen 1 to 3



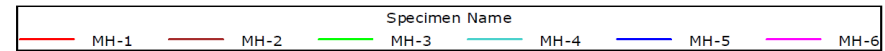
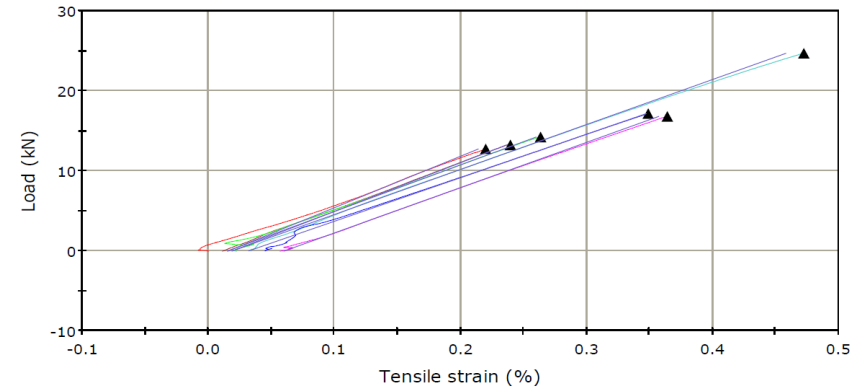
Elongation : 1.4%



Failure at region of change in diameter

Hydrogen charged

Specimen 1 to 6



Elongation : max. 0.44%

Failure positioned randomly in straight part of test specimen



Fracture surfaces

Standard martensitically hardened steel

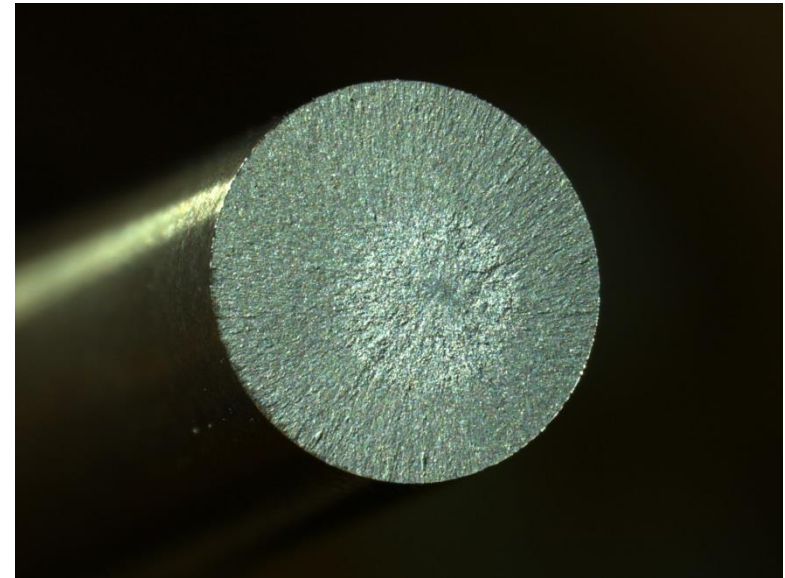
Crack initiation at surface



Specimen M2

Hydrogen charged martensitically hardened steel

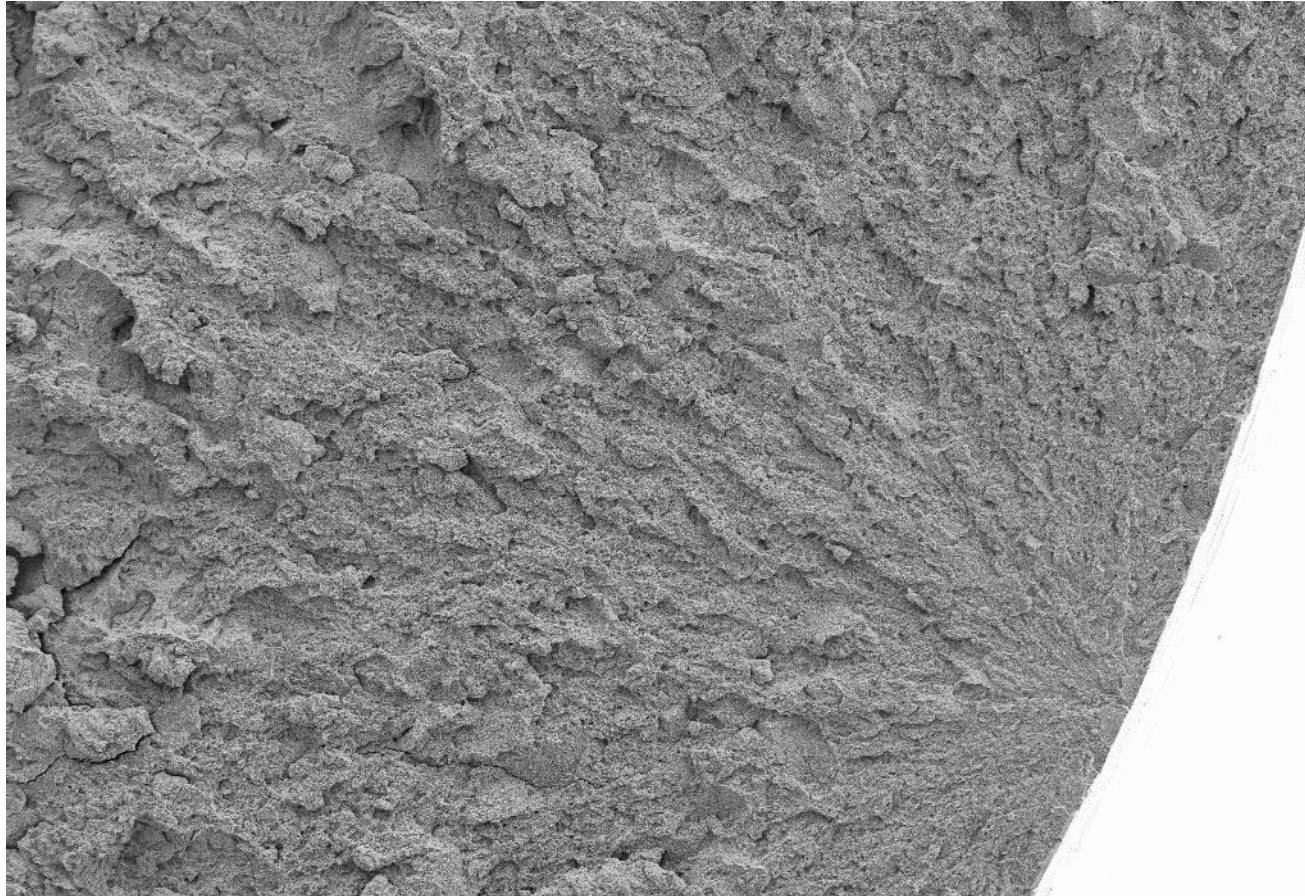
Crack initiation in bulk material

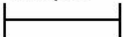


Specimen MH3

Standard martensitically hardened steel

Crack initiation at surface of the test specimen

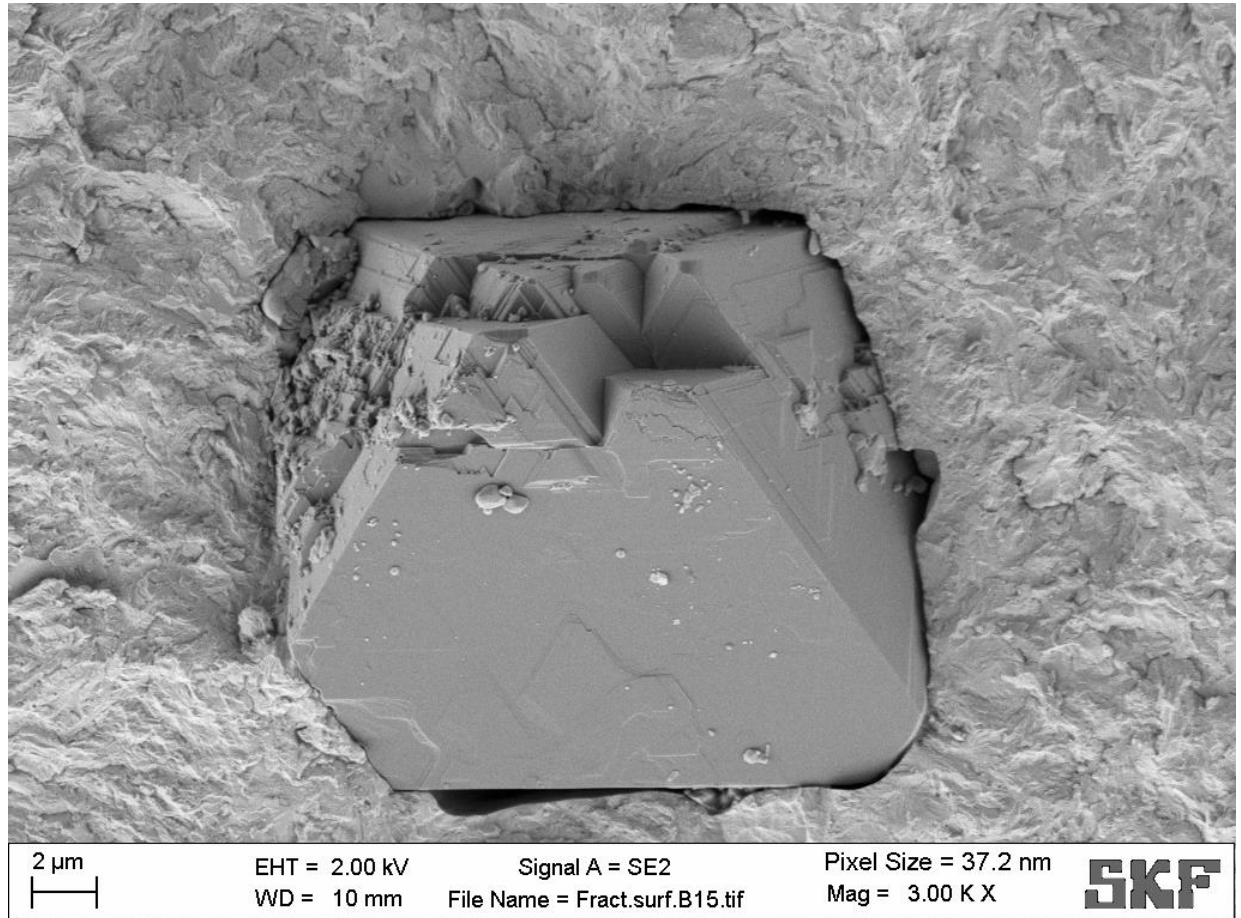


100 μm 	EHT = 15.00 kV WD = 10 mm	Signal A = SE2 File Name = Fract.surf.A03.tif	Pixel Size = 1.116 μm Mag = 100 X	SKF
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Hydrogen charged martensitically hardened steel

Chemical (EDS) analysis of crack initiating inclusion:

- Al 24 wt%
- Mg 11 wt%
- O 64 wt%



Bearing tests

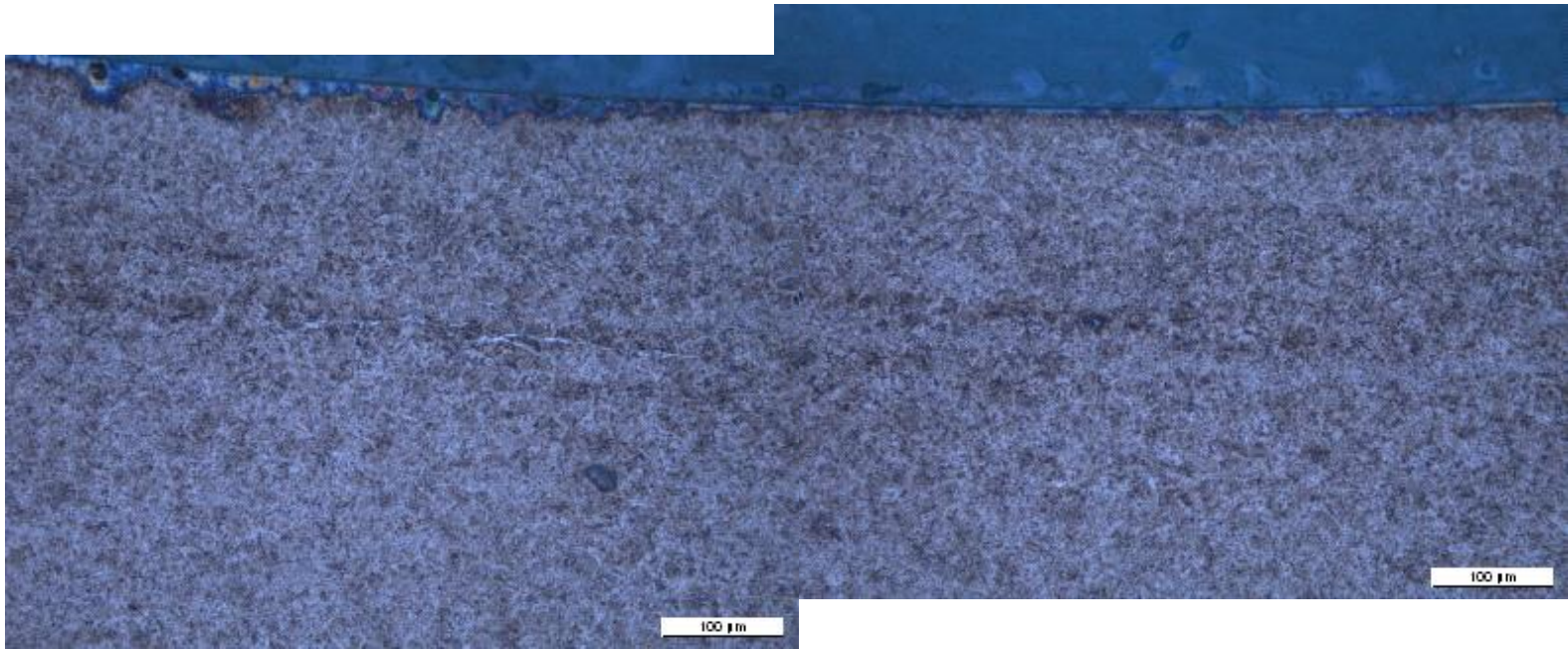
Tested bearings under high hydrogen content conditions

Bearing number	Contact pressure (GPa)	Temperature (°C)	Number of revolutions
1	2.8	83	$5.2 \cdot 10^6$
2	1.6	83	$5.2 \cdot 10^6$
3	2.0	83	$5.2 \cdot 10^7$

Tests do not lead to failure, but were stopped
Microstructure investigations show damage in sub-surface

Subsurface microstructure bearing 1

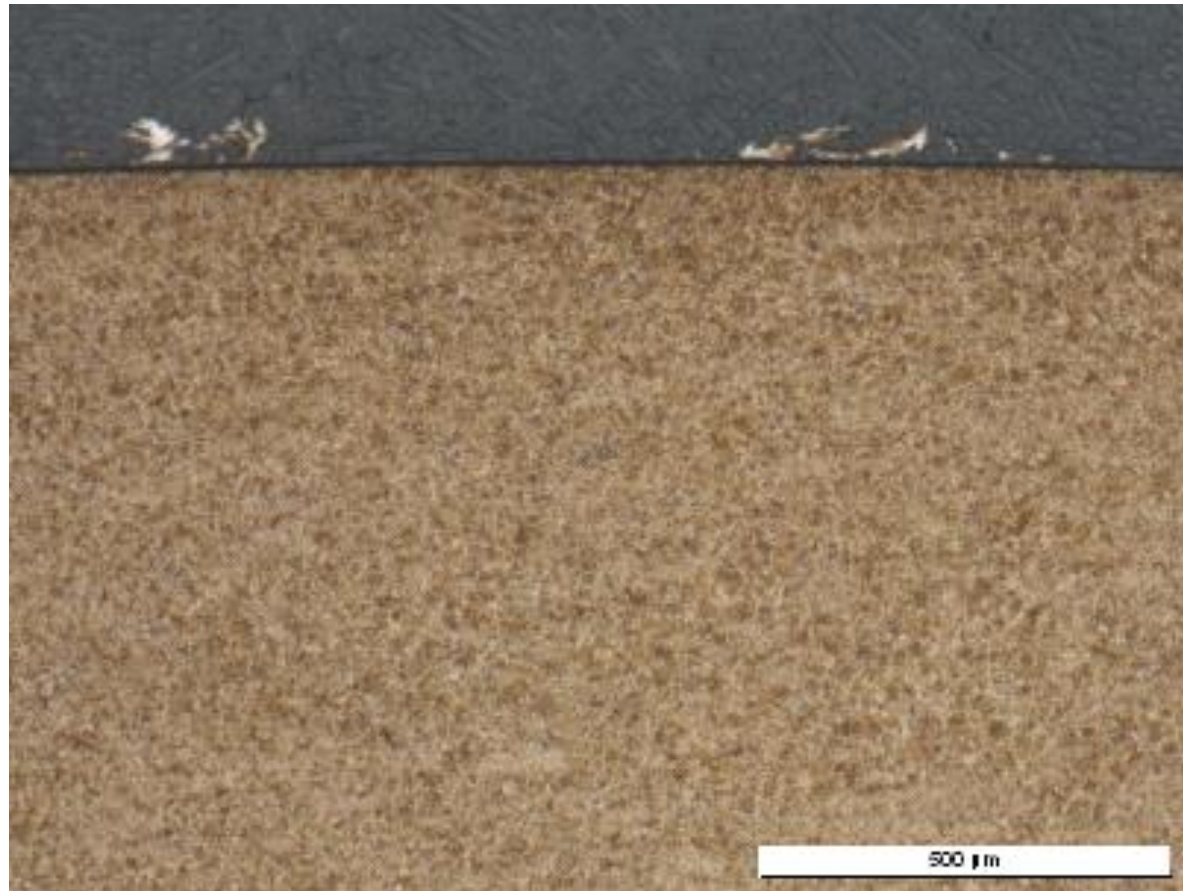
Microstructure of bearing 1, tested for $5.2 \cdot 10^6$ revolutions at 2.8 GPa and 83 °C



Bearing running time in this test is \ll nominal life

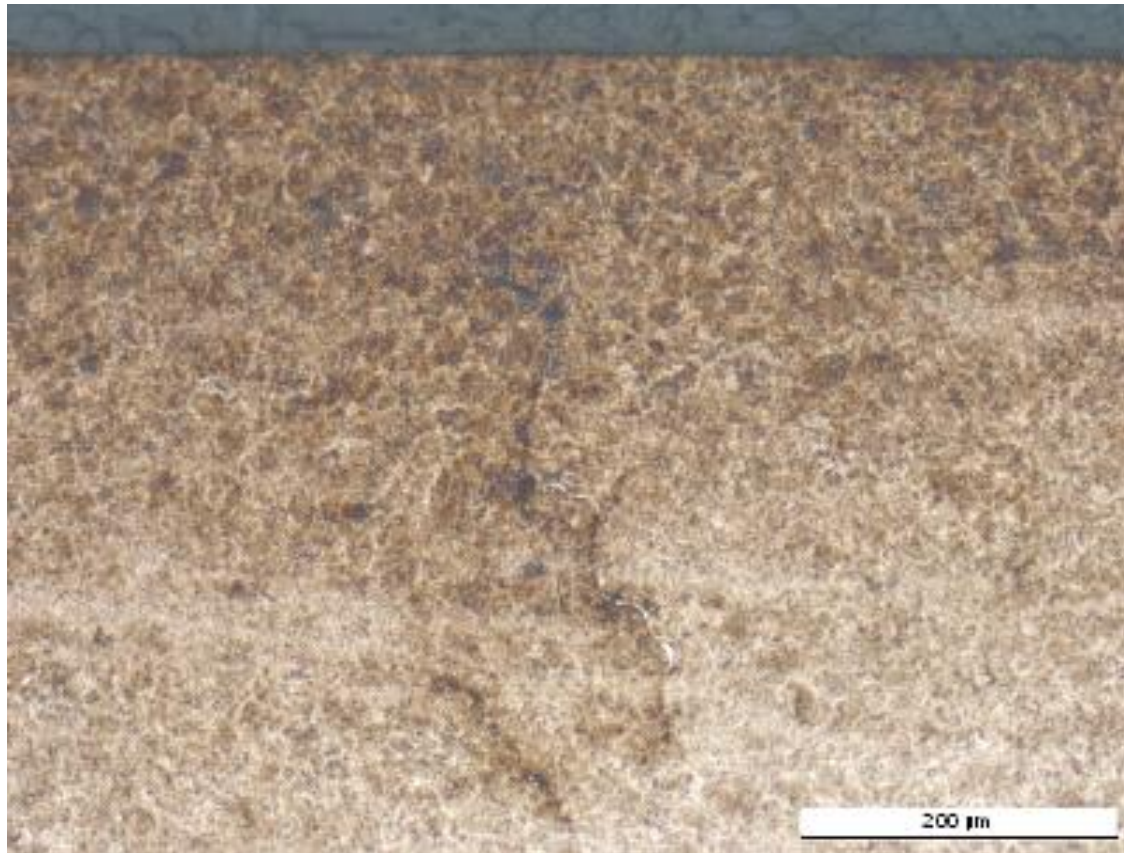
Subsurface microstructure bearing 2

Microstructure of bearing 2, tested for $5.2 \cdot 10^6$ revolutions at 1.6 GPa and 83 °C



Subsurface microstructure bearing 3

Microstructure of bearing 3, tested for $5.2 \cdot 10^7$ revolutions at 2.0 GPa and 83 °C



Hydrogen-induced weakening of bearing steel

Hydrogen promotes formation of more and more mobile crystal point defects:

- Accelerated iron self-diffusion and dislocation climb
- Promotes the creep-like fatigue damage process
- More plastic damage accumulation (WEA)
- Earlier crack initiation
- Increased crack growth rate
- Reduced bearing life

Hydrogen concentration in the microstructure

Literature shows the presence of hydrogen at non-metallic inclusions.

Fatigue life is shown to be reduced by hydrogen

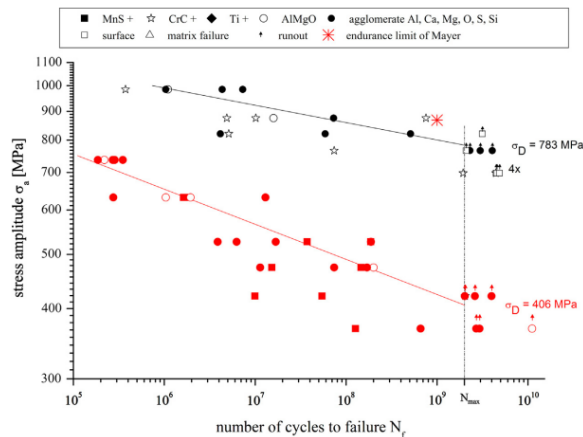
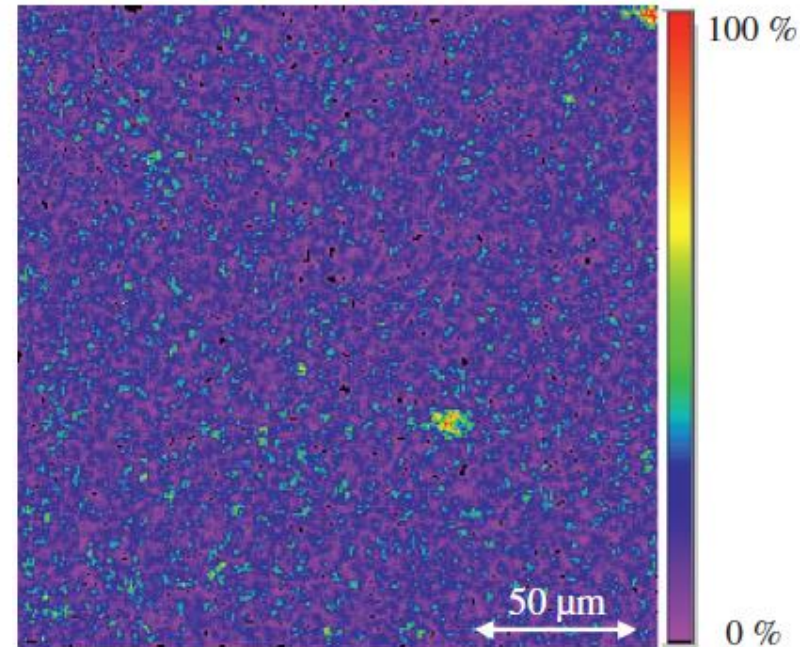


Fig. 10. S-N diagrams of the bainitic conditions including curves for 50% failure probability, $R = -1$, black: uncharged, 0.6 ppm hydrogen, red: charged to 3 ppm hydrogen. (For interpretation of the references to colour in this figure legend, the reader is referred to the web version of this article.)



T. Karsch, H. Bomas, H.-W. Zoch, S. Mändl, 'Influence of hydrogen content and microstructure on the fatigue behaviour of steel SAE 52100 in the VHCF regime' International Journal of Fatigue 60(2014) 74-89

DFT calculations of V_xC_y and Fe

Trapping of hydrogen in microstructure features

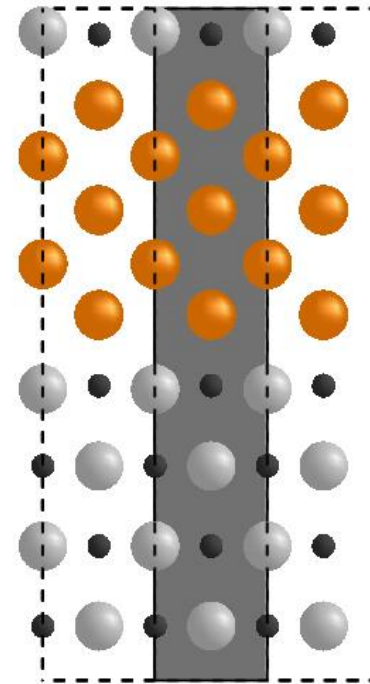
Calculations are performed to investigate the trapping in:

- Grain boundaries
- Interfaces of precipitates
- Inside precipitates

The objective of the work is to understand the relative importance of the various microstructure features and their trapping capacity.

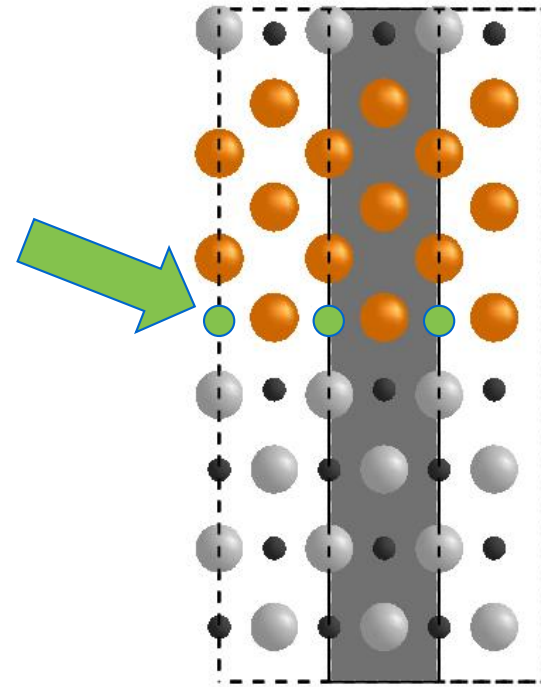
DFT calculations of V_xC_y and Fe

- Trapping of H
 - At the GBs
 - **Pure**
 - H in octahedral position
 - H in tetrahedral position
 - Inside the Precipitates



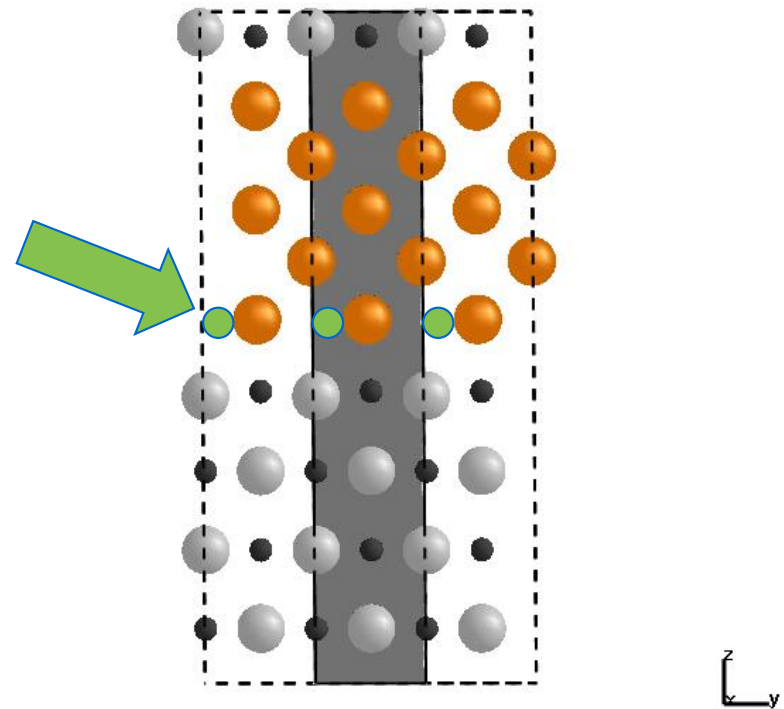
DFT calculations of V_xC_y and Fe

- Trapping of H
 - At the GBs
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 - H in tetrahedral position
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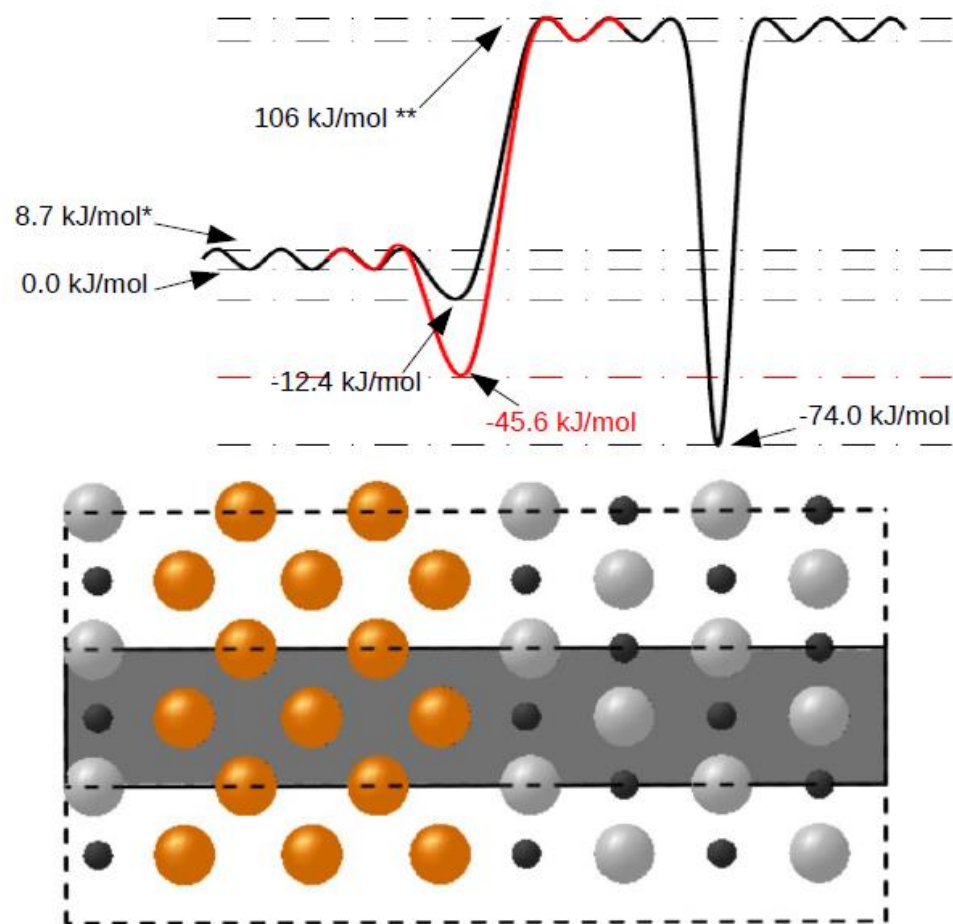
DFT calculations of V_xC_y and Fe

- Trapping of H
 - At the GBs
 - Pure
 - H in octahedral position
 - **H in tetrahedral position**
 - Inside the Precipitates



Fe-VC interfaces

Energy landscape of Fe-VC interface shows trapping at interface



*Di Stefano, D., Mrovec, M., & Elsässer, C. (2015). Physical Review B, 92(22), 224301.

**Kawakami, K., & Matsumiya, T. (2012). ISIJ International, 52(9), 1693–1697.

Result of DFT calculations

Main focus is to understand the material structure with trapping sites:

- Character
- Number
- Efficiency/release rate

Knowledge of traps and hydrogen behavior will be supporting steel development for rolling contact fatigue applications

Further work is required for other non-metallic inclusions to prove the hydrogen attraction to the various microstructure features

8

Summary and Conclusions

Summary

The presentation showed

- Very high cycle fatigue in bearings
- Standstill corrosion exposure tests
- RCF tests with corrosion
- Hydrogen effects and RCF
- Atomistic simulation of H in bearing steel

Conclusions

It has been shown that:

- standstill corrosion, also barely visible, causes cracks and failures in bearing steel.
- Standstill corrosion can lead to cracks that show white-etching areas
- Hydrogen weakening of the bearing steel leads to early failure
- DFT simulations and experiments reported in literature show that non-metallic features in the microstructure attract hydrogen

The connection between standstill corrosion and the increase of the hydrogen content in bearing steel needs to be further quantified.

Acknowledgement

Steuart Horton, Ingemar Strandell, Kenred Stadler, Hans Krock, Mohammed Faid, Thore Lund, Amra Cenanovic, Rob Geelen, Tim Hattenberg (NLR) and Pelle Matson contributed in various ways to this work.